WASIM M. AMIN, J.D., M.B.A.

Selected Deal Sheet & Representative Engagements

AI Strategy & Frontier-Model Expert • Corporate Attorney • M&A, Private Equity & Cross-Border Finance Advisor

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AT A GLANCE

$7B+	100+	$1.5B+	22+
Aggregate M&A & Strategic-Investment Value Advised	Portfolio Companies Under Legal Oversight (HOF Capital)	U.S.–MENA Cross-Border Deal Advisory	Years at the Intersection of Law, AI, Finance & Consulting

FRONTIER AI & LEGAL TECHNOLOGY ENGAGEMENTS

▸ **Mercor Intelligence | Top-3 Global AI Company (2025–Present)**

- Retained as **Senior Subject-Matter Project Lead / Team Lead** to design training and evaluation scenarios for **frontier legal LLMs** at a $10B-valued AI lab (backed by Benchmark, General Catalyst, Peter Thiel) — targeting big-law-caliber model performance.
- Engineered **multi-dimensional scoring rubrics and golden responses** for RLHF and SFT pipelines, calibrated to 5–10% exemplary-performance rates.
- Built proprietary **ICON-R evaluation framework** (Issue identification, Citation accuracy, Output coherence, Nuance handling, Risk allocation) — now used to grade frontier-model legal outputs across multi-jurisdictional scenarios.
- Constructed proprietary **EZ-Sell World** — an interconnected corporate document ecosystem with embedded governance issues, red-herring document sets, and APA-cited legal briefs used as adversarial AI training data.
- Delivered expert analysis on **500+ AI-generated legal responses**; QA'd **100+ peer-generated evaluation scenarios** as senior reviewer for legal accuracy, difficulty calibration, and bias elimination.

▸ **Micro1 (Micro AI) | AI Human-Data Platform (2025)**

- Team Lead / AI Legal Subject Matter Expert; **earned 40+ third-party verified skill certifications** spanning RLHF Assessment, AI LLM Training, Prompt Engineering, Privacy Governance & DPIAs, Financial Modeling, M&A, and Strategic Project Management.

▸ **Resurgam.AI | Founder & AI Consultant (2022–Present)**

- **$15M revenue / $4M net profit** within first 11 months; 65% YoY growth; 95% client satisfaction.
- End-to-end AI consulting across finance, healthcare, retail, and professional services; AI adoption roadmaps that **reduced client operational costs 15–25%** and accelerated processes 40–60% via LLM, RAG, and generative-AI automation.
- Built AI governance frameworks aligned with GDPR, HIPAA, and industry standards — **up to 35% reduction** in regulatory and compliance risk for multinational clients.

VENTURE CAPITAL & PRIVATE EQUITY TRANSACTIONS

- **$1.2B → $4.2B AUM — HOF Capital — Outside General Counsel**. Strategic legal oversight for 100+ portfolio companies across AI, ML, Web3, crypto, renewable energy, and fintech. **Facilitated 90% portfolio value growth** through deal structuring, compliance optimization, and acquisition advisory.
- **$800M — 30+ Debt & Equity Investments**. Structured and negotiated VC/founder investments at Amin Consulting; employed AI-powered due diligence to elevate investor confidence and regulatory compliance.

- **100+ Acquisitions — HOF Capital Portfolio Integrations**. Managed legal, due diligence, compliance, and post-investment integration — **35% lift in portfolio profitability**.
- **$98M — 45+ Tech Startup Formations & Funding Rounds (DH Law)**. Guided early-stage tech companies through incorporation and multiple investment rounds; equity structuring delivered exits at **50% higher valuations**.
- **$1.2B AUM — Multiple Investment Funds & Funds-of-Funds**. Established and administered fund formations at HOF Capital, deploying the firm's full AUM across diversified portfolio strategies.

U.S.–MENA CROSS-BORDER TRANSACTIONS

- **$1.5B+ — Aggregate U.S.–MENA Cross-Border Deal Advisory**. Pioneered AI-driven legal solutions for cross-border transactions (Saudi Arabia, UAE, Egypt); **increased U.S. market share in the Middle East by 60%**.
- **$100M — Saudi Arabian Public-Procurement Project**. Led a Kingdom-level public project; secured U.S. suppliers and oversaw full implementation across procurement, regulatory, and construction phases.
- **$80M+ — Saudi Royal Family NYC Real-Estate Acquisition**. Structured the acquisition of New York real estate for a member of the Saudi Royal Family; employed **offshore trusts for tax optimization**.
- **$35M — Thermo Fisher Scientific — Saudi Government Procurement**. Represented Fortune 500 client in a Saudi government procurement project for construction and furnishing of medical and educational facilities.
- **World Bank Group — Subject-Matter Expert — Saudi Commercial Laws**. *Doing Business 2016 – Saudi Arabian Commercial Laws and Regulations* (commissioned authorship).

UHNW & FAMILY OFFICE ENGAGEMENTS

- **$300M — Global Telecom Multi-Tiered Investment**. Structured and negotiated a multi-tiered investment in a global telecommunications company for a UHNW investor group.
- **–38% → +350% — UHNW Portfolio Turnaround ($35M Net)**. Grew a UHNW client portfolio from –38% annual return (2008) to **350% revenue growth ($35M net)** via data-driven strategies; 95% client retention.
- **$24M+ — International Fraud Recovery — Libyan Businessman**. Directed comprehensive fraud investigation; recovered defrauded funds in a complex international import/export scheme.
- **$16.8M — Custom AI Fraud-Detection Recovery**. Developed custom AI frameworks for fraud detection at Amin Consulting — recovered **70% of losses** for a client in a separate international import/export scheme.

PROJECT FINANCE, EB-5 & REAL ESTATE

- **$100M — EB-5 Regional Center — Northeast U.S.**. Created and obtained USCIS approval for an EB-5 Regional Center; raised **$100M for urban redevelopment**.
- **$490M — EB-5 / Business Immigration Capital Inflow**. Secured 128+ business immigration visas (H-1B, E-1/E-2, L-1A/B, O, EB-5) and multiple Regional Center certifications — drove **$490M in foreign investment** and **1,000+ U.S. jobs**.
- **$450M — 150+ Commercial & Residential Real Estate Transactions**. Buy-side and sell-side representation at DH Law; 90% client satisfaction; 30% reduction in transaction timelines.
- **$34M — Chinese Conglomerate — U.S. ESL Institution Acquisition**. Represented buyer in cross-border acquisition of U.S.-based ESL institutions; secured **DHS SEVP certification**.

AGGREGATE M&A ADVISORY

- **$250M+ — Amin Consulting — Complex M&A Transactions**. Led legal representation for cross-industry M&A; AI-driven analytics for deal structuring and risk assessment **reduced post-merger liabilities 70%**.
- **$7B+ — Lifetime Aggregate Deal Value**. Combined M&A, private equity, venture capital, and cross-border transactions advised across 22+ years and four continents.

Note: *Engagements span U.S., MENA, GCC, EMEA, and APAC. Select representations involved sovereign-adjacent counterparties; details available under NDA. Additional confidential matters not listed here.*